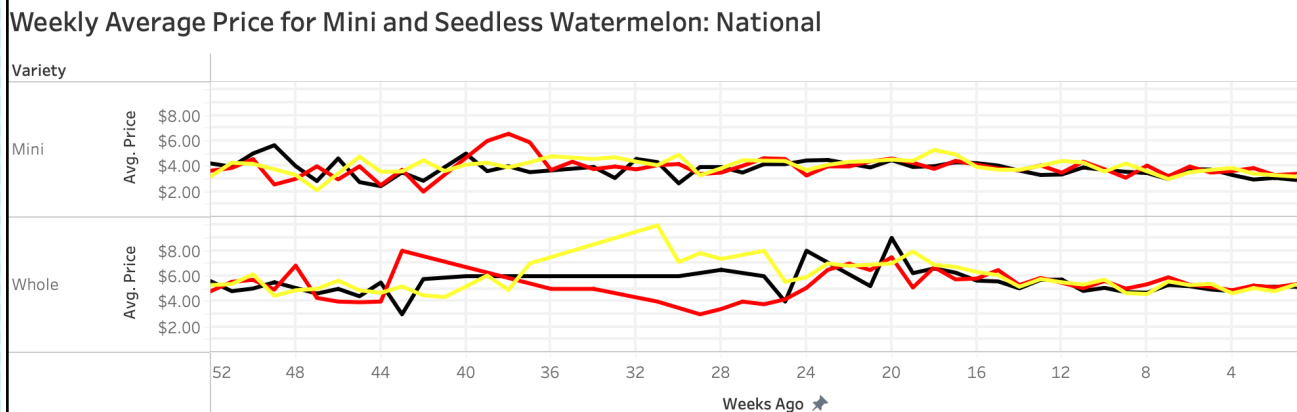
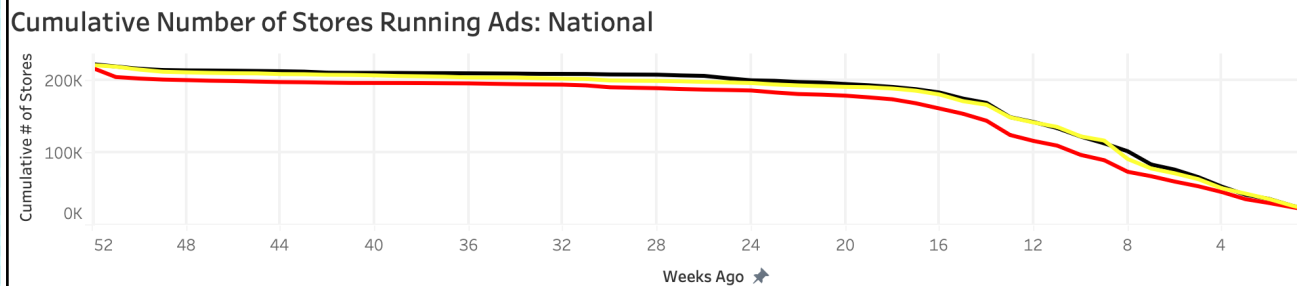
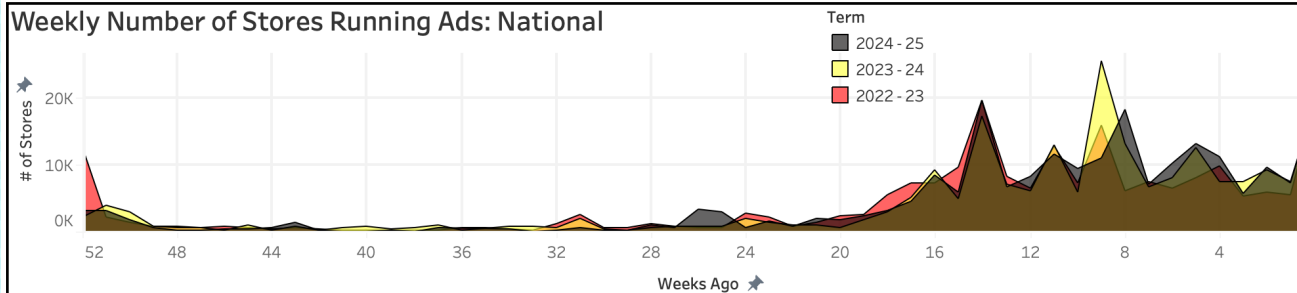


Retail Ad Report

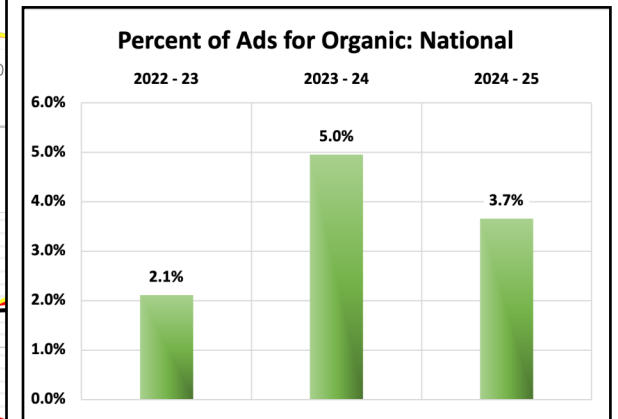
Compiled by the National Watermelon Promotion Board



Data current through August 29, 2025



Price per Each	2022 - 23	2023 - 24	2024 - 25
# of Stores	216,543	220,366	221,602
Seedless	\$ 5.26	\$ 5.81	\$ 5.43
Mini	\$ 3.89	\$ 4.00	\$ 3.78
Organic Seedless	\$ 7.82	\$ 8.79	\$ 7.37
Organic Mini	\$ 5.09	\$ 5.26	\$ 5.13



[Specialty Crops Market News](#) surveys more than 500 retailers, comprising over 29,000 individual stores, with online weekly advertised features. Information represents advertised prices for watermelon at major retail supermarket outlets. Each term looks backward over the preceding 52-week period with page one focusing on national figures. The map on page two allows for easy comparisons, while subsequent pages detail each region.

For questions or expanded information reach out to: Mark Arney | Phone: (407) 657-0261, Ext. 206 | Email: marney@watermelon.org

Summary of Past Five Weeks

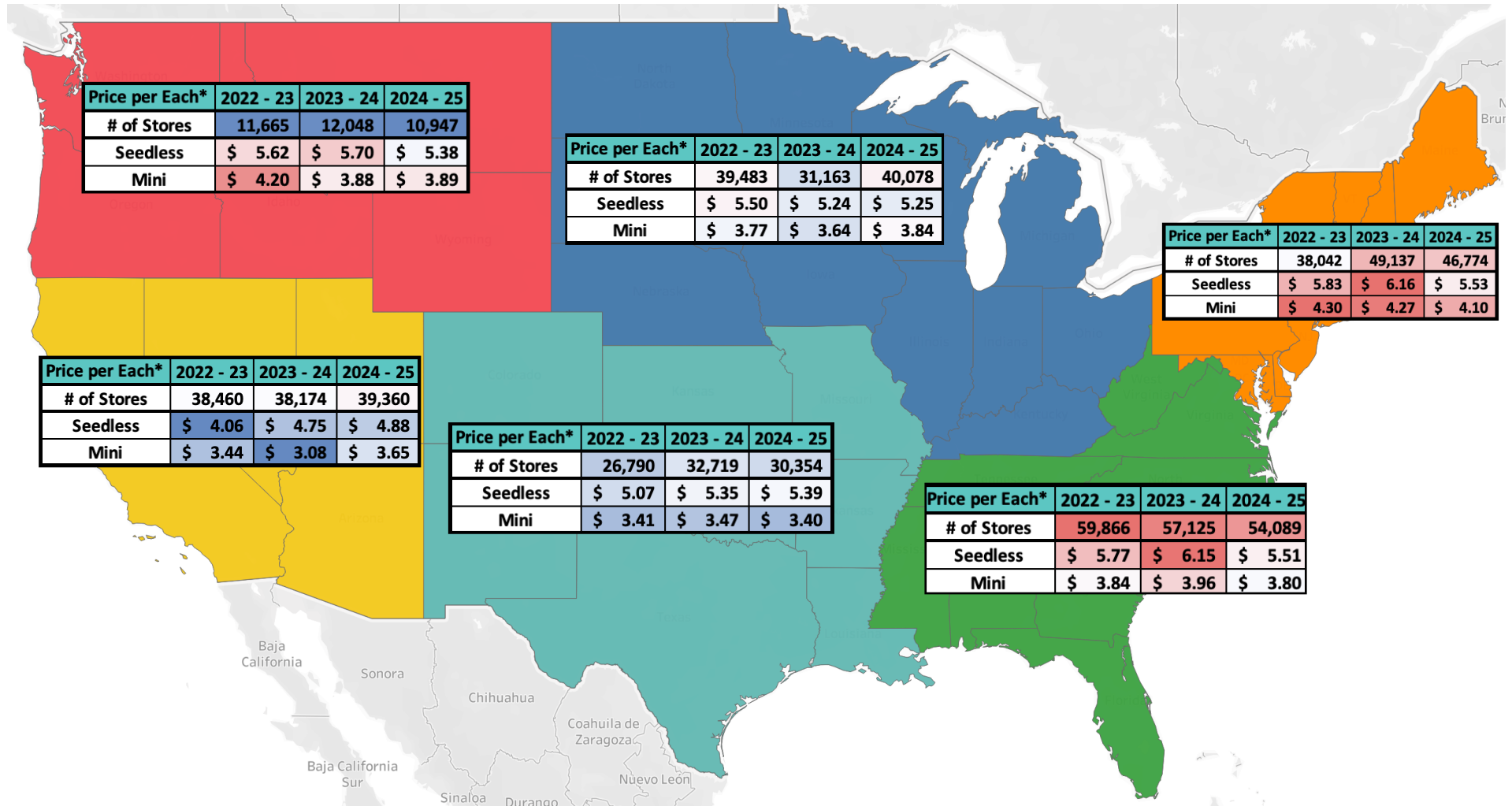
Region	Midwest			Northeast			Northwest			South Central			Southeast			Southwest			National		
Term	# of Stores	Seedless \$/Each	Mini \$/Each	# of Stores	Seedless \$/Each	Mini \$/Each	# of Stores	Seedless \$/Each	Mini \$/Each	# of Stores	Seedless \$/Each	Mini \$/Each	# of Stores	Seedless \$/Each	Mini \$/Each	# of Stores	Seedless \$/Each	Mini \$/Each	# of Stores	Seedless \$/Each	Mini \$/Each
2022-23	9120	\$ 4.70	\$ 2.84	9427	\$ 5.20	\$3.88	2629	\$ 5.61	\$4.32	5658	\$ 4.89	\$2.92	11393	\$ 5.22	\$3.55	6790	\$ 4.64	\$3.73	45304	\$ 5.08	\$3.54
2023-24	8897	\$ 4.54	\$ 3.63	11483	\$ 4.83	\$3.75	3734	\$ 4.66	\$3.34	7724	\$ 4.80	\$3.09	10956	\$ 5.45	\$3.43	7759	\$ 4.87	\$3.20	50553	\$ 4.88	\$3.54
2024-25	10902	\$ 4.83	\$ 2.73	10728	\$ 5.01	\$3.38	2523	\$ 5.82	\$3.37	6768	\$ 4.65	\$2.77	12721	\$ 5.26	\$3.67	9126	\$ 4.65	\$3.18	52768	\$ 5.01	\$3.05

Although included in # of Stores, organic prices omitted from average. Sum of number of stores may not equal National due to exclusion of Hawai'i and Alaska.

National Weekly Average Dollar per Each, Past Three Weeks & Next Three to Come

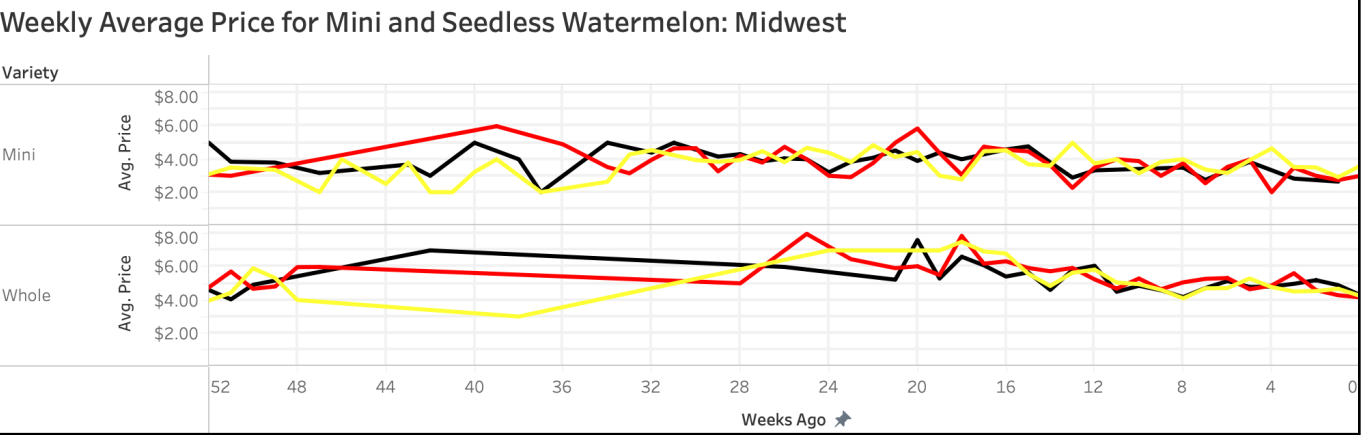
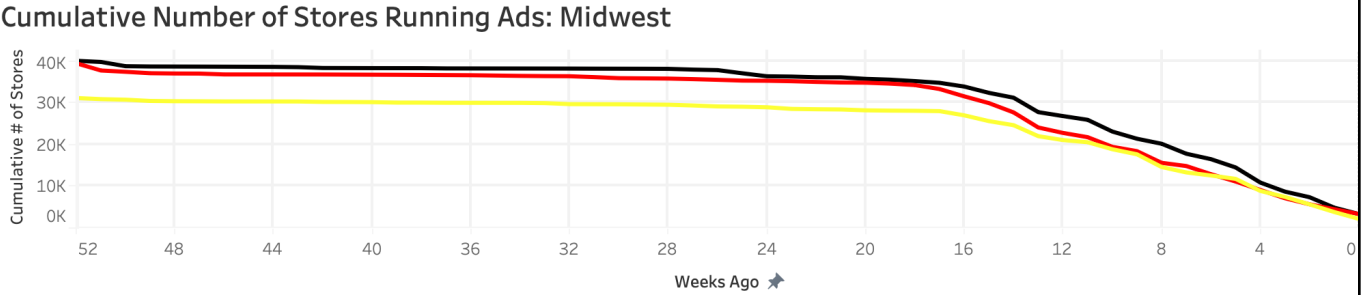
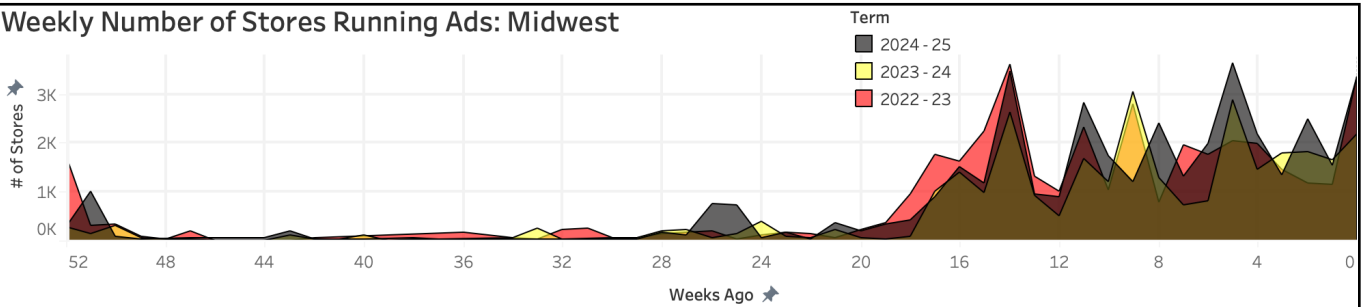


Regional Map

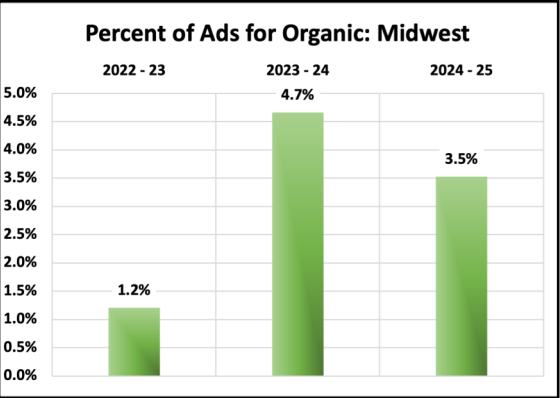


* Although included in # of Stores, organic prices omitted from average.

Midwest

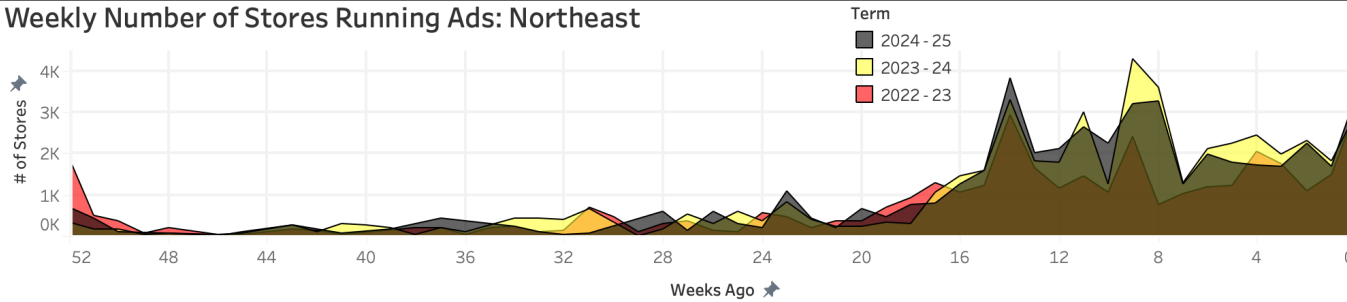


Price per Each	2022 - 23	2023 - 24	2024 - 25
# of Stores	39,483	31,163	40,078
Seedless	\$ 5.50	\$ 5.24	\$ 5.25
Mini	\$ 3.77	\$ 3.64	\$ 3.84
Organic Seedless	NA	\$ 5.99	\$ 7.66
Organic Mini	\$ 4.71	\$ 5.01	\$ 5.13

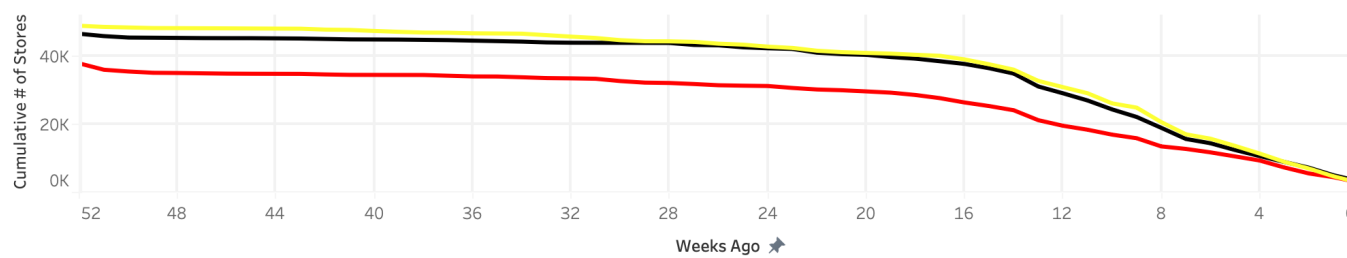


Northeast

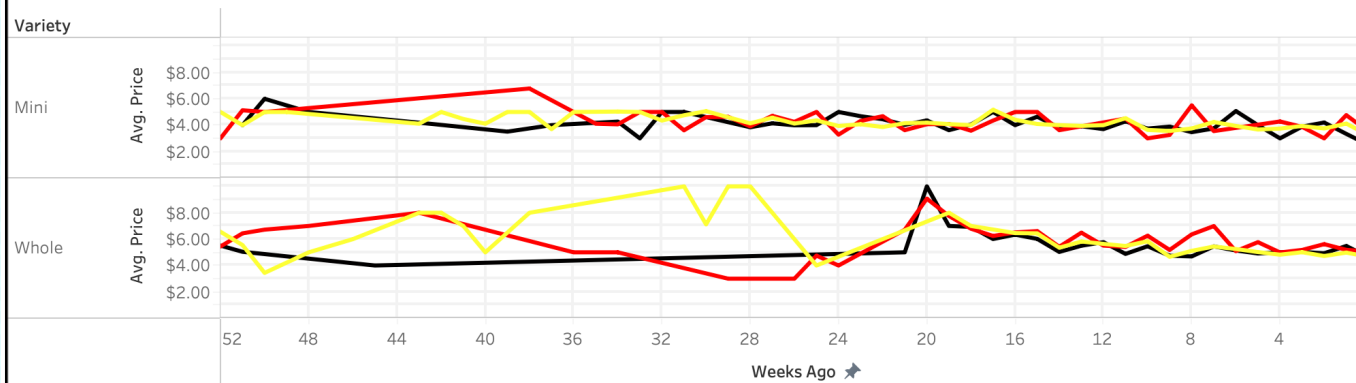
Weekly Number of Stores Running Ads: Northeast



Cumulative Number of Stores Running Ads: Northeast

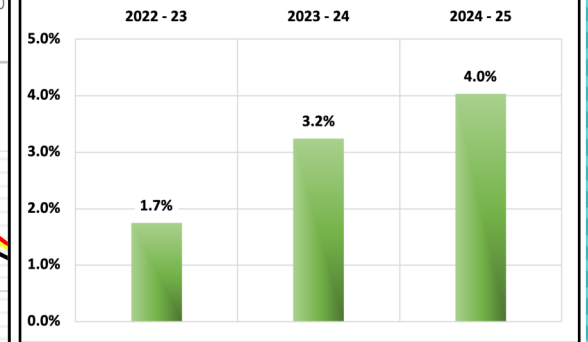


Weekly Average Price for Mini and Seedless Watermelon: Northeast



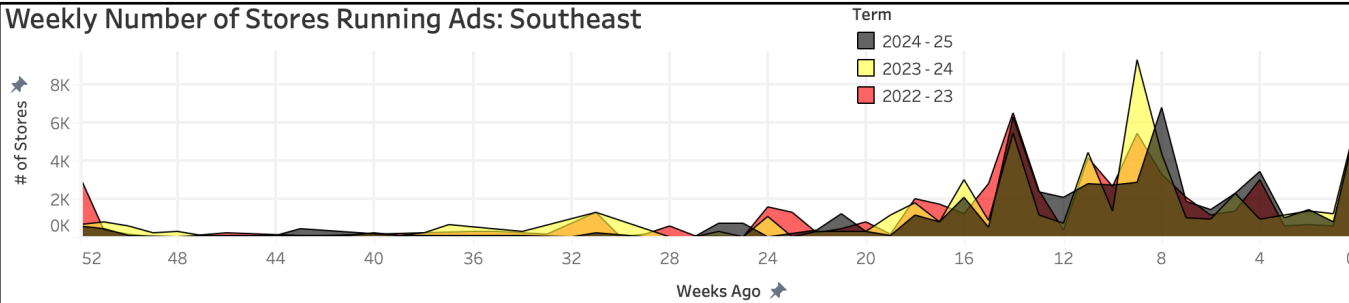
Price per Each	2022 - 23	2023 - 24	2024 - 25
# of Stores	38,042	49,137	46,774
Seedless	\$ 5.83	\$ 6.16	\$ 5.53
Mini	\$ 4.30	\$ 4.27	\$ 4.10
Organic Seedless	\$ 9.16	\$ 9.12	\$ 5.99
Organic Mini	\$ 5.42	\$ 5.38	\$ 5.50

Percent of Ads for Organic: Northeast

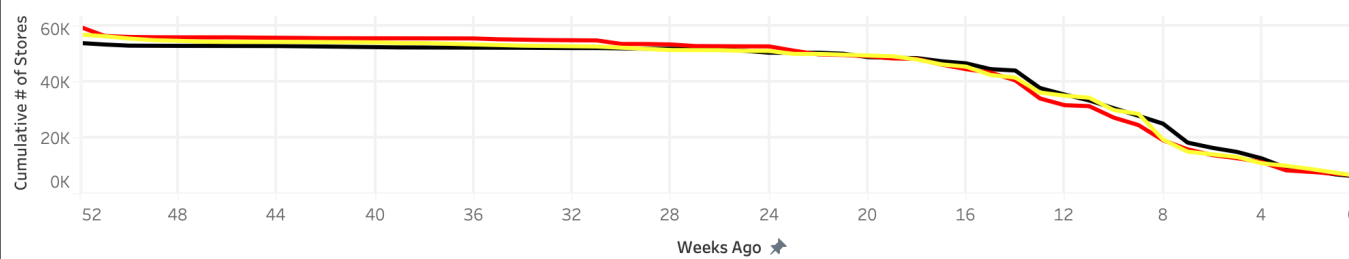


Southeast

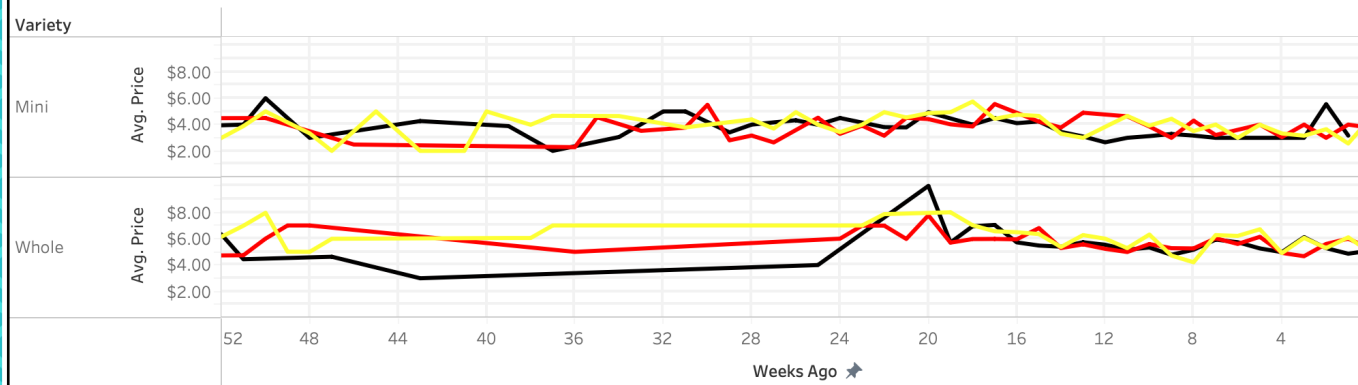
Weekly Number of Stores Running Ads: Southeast



Cumulative Number of Stores Running Ads: Southeast

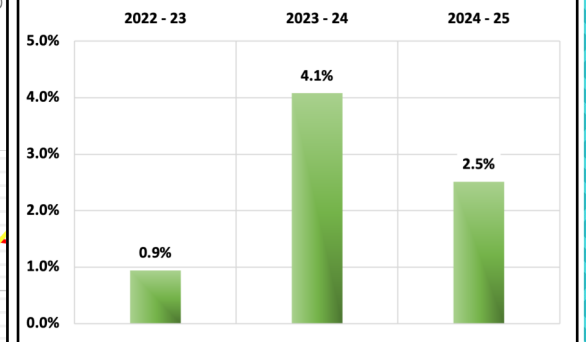


Weekly Average Price for Mini and Seedless Watermelon: Southeast



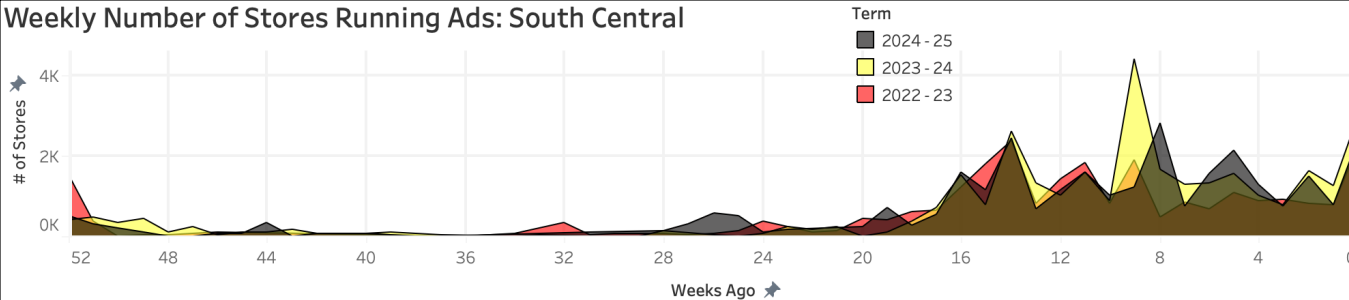
Price per Each	2022 - 23	2023 - 24	2024 - 25
# of Stores	59,866	57,125	54,089
Seedless	\$ 5.77	\$ 6.15	\$ 5.51
Mini	\$ 3.84	\$ 3.96	\$ 3.80
Organic Seedless	\$ 3.49	NA	\$ 5.54
Organic Mini	\$ 4.68	\$ 4.88	\$ 5.24

Percent of Ads for Organic: Southeast

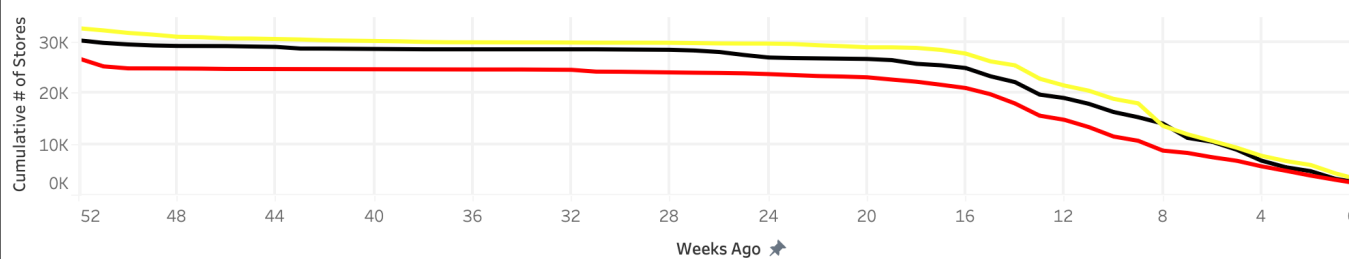


South Central

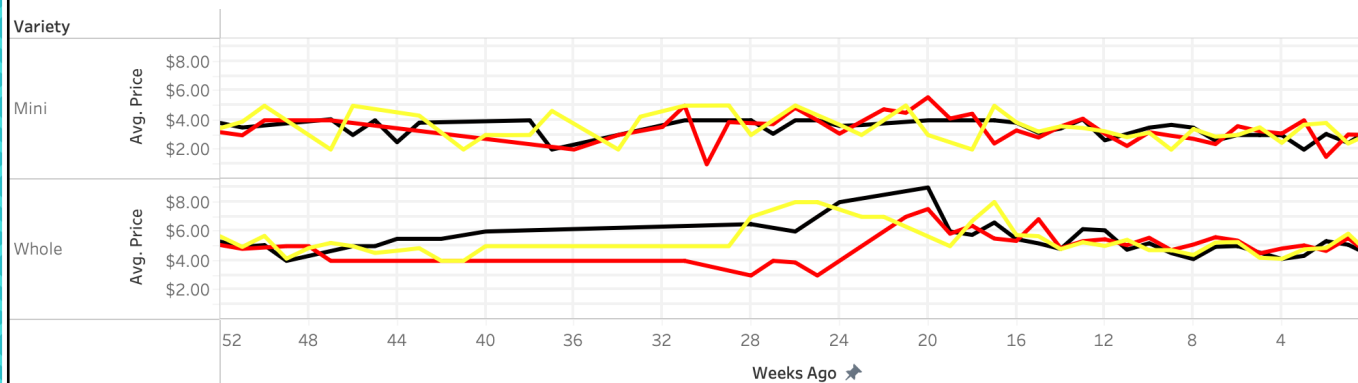
Weekly Number of Stores Running Ads: South Central



Cumulative Number of Stores Running Ads: South Central

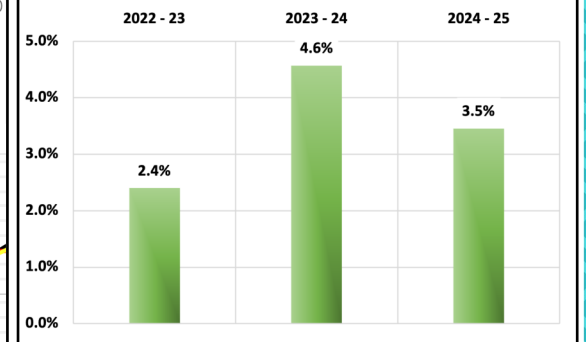


Weekly Average Price for Mini and Seedless Watermelon: South Central

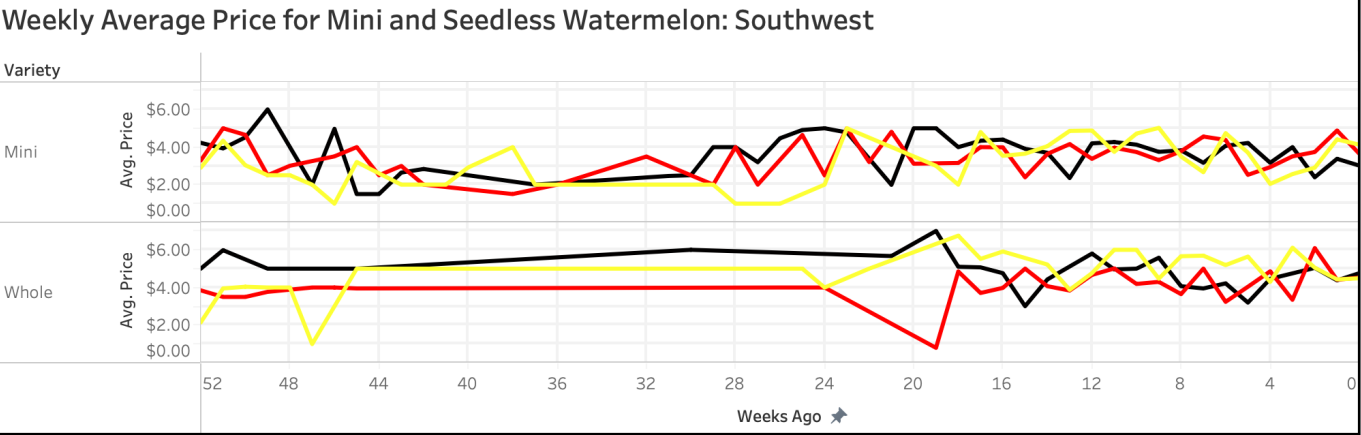
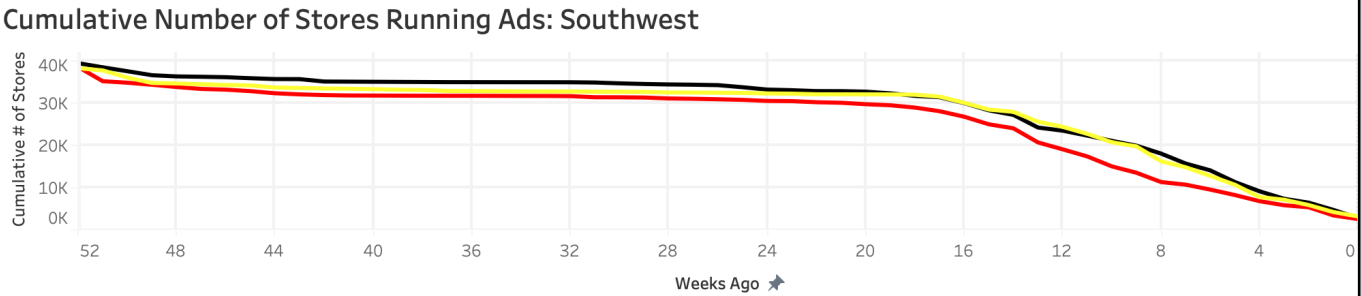
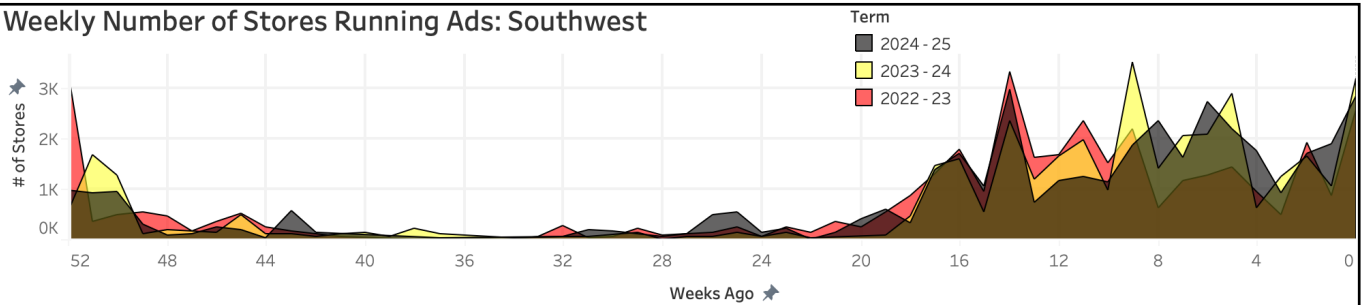


Price per Each	2022 - 23	2023 - 24	2024 - 25
# of Stores	26,790	32,719	30,354
Seedless	\$ 5.07	\$ 5.35	\$ 5.39
Mini	\$ 3.41	\$ 3.47	\$ 3.40
Organic Seedless	NA	\$ 6.49	NA
Organic Mini	\$ 5.05	\$ 5.27	\$ 5.33

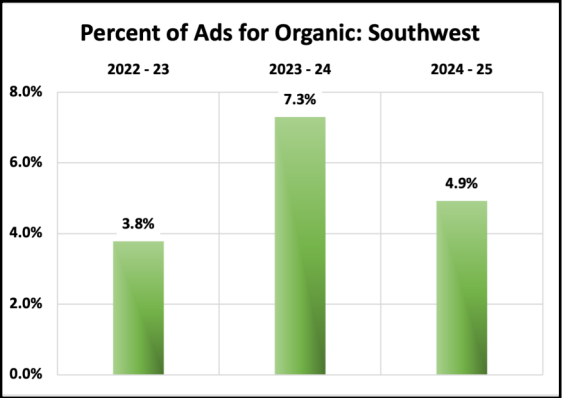
Percent of Ads for Organic: South Central



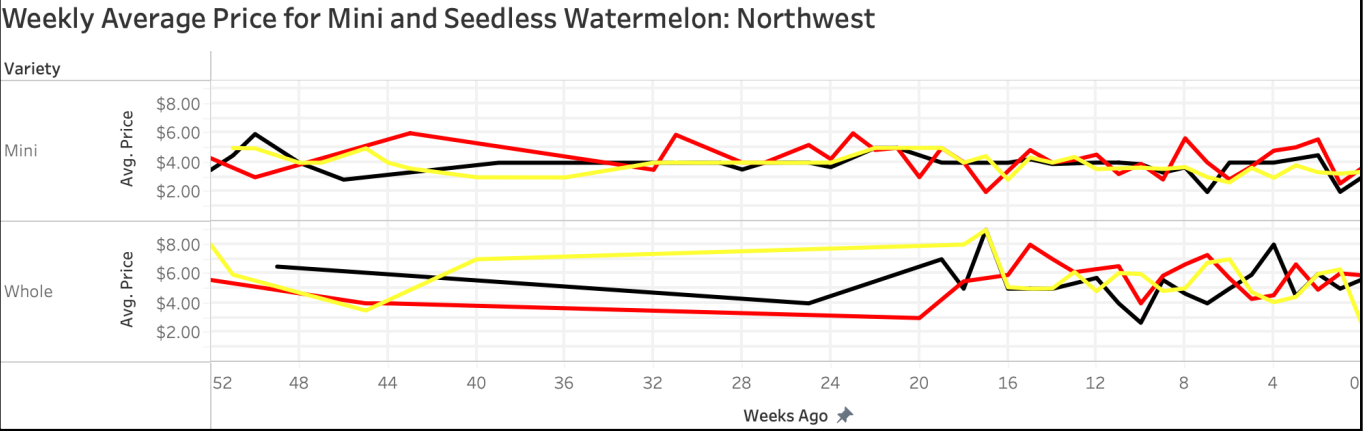
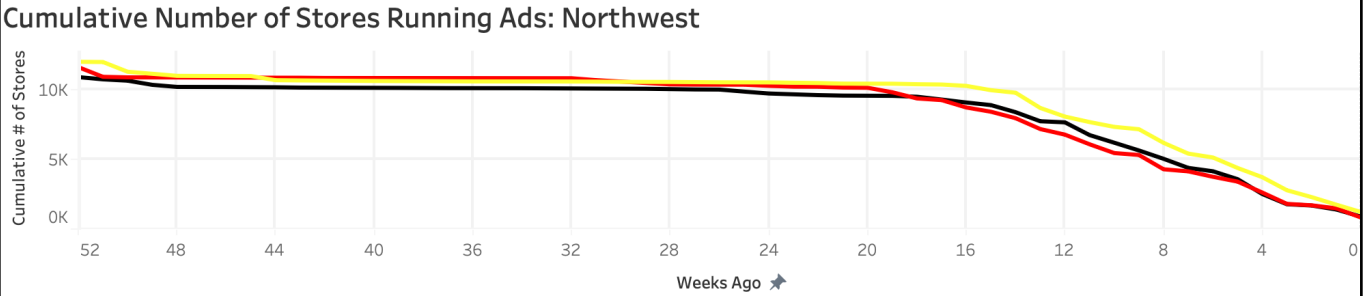
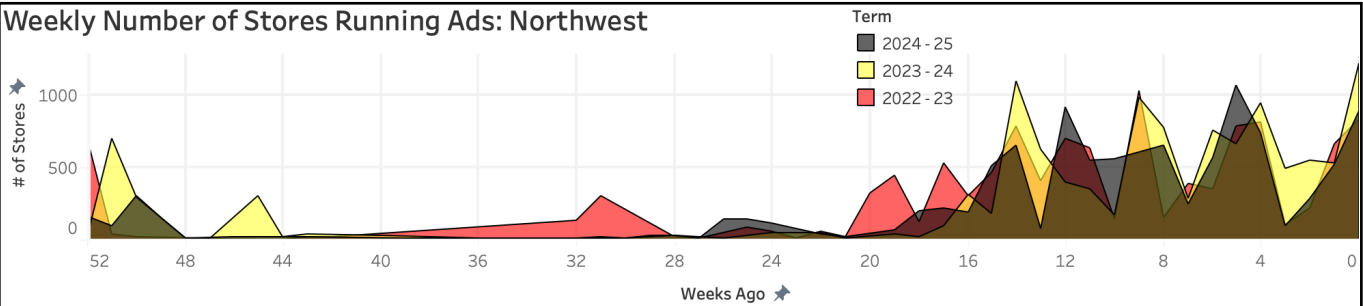
Southwest



Price per Each	2022 - 23	2023 - 24	2024 - 25
# of Stores	38,460	38,174	39,360
Seedless	\$ 4.06	\$ 4.75	\$ 4.88
Mini	\$ 3.44	\$ 3.08	\$ 3.65
Organic Seedless	\$ 5.99	\$ 7.19	NA
Organic Mini	\$ 4.89	\$ 5.38	\$ 5.35



Northwest



Price per Each	2022 - 23	2023 - 24	2024 - 25
# of Stores	11,665	12,048	10,947
Seedless	\$ 5.62	\$ 5.70	\$ 5.38
Mini	\$ 4.20	\$ 3.88	\$ 3.89
Organic Seedless	\$ 5.98	\$ 8.95	\$ 9.11
Organic Mini	\$ 5.51	\$ 5.31	\$ 5.44

